Organic area and sales in Europe 2008

BioFach Nuremberg, 20.02.2010

Diana Schaack
Organic sales in Europe 2008
in million EUR

Europe: 17.9 billion EUR
= 10% more than 2007
Organic sales per person 2008 in EUR per year

- Denmark: 132.3 EUR
- Switzerland: 119.2 EUR
- Austria: 97.4 EUR
- Liechtenstein: 84.9 EUR
- Luxemburg: 84.5 EUR
- Germany: 71.2 EUR
- Sweden: 67.8 EUR
- UK: 40.8 EUR
- France: 40.5 EUR
- Italy: 33.0 EUR
- Netherlands: 32.8 EUR
- Belgium: 28.6 EUR
- Norway: 27.7 EUR
- Ireland: 23.6 EUR
- Finland: 14.0 EUR
- Croatia: 9.1 EUR
- Spain: 7.7 EUR
- Czech Republic: 6.6 EUR
- Portugal: 6.6 EUR

Europe: 25.8 EUR per person and year

source: FiBL, AMI

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Organic Share of entire food market in Europe 2008 in percent

- Denmark: 6.7%
- Austria: 5.3%
- Switzerland: 4.9%
- Germany: 3.4%
- Sweden: 3.4%
- Luxembourg: 3.3%
- Italy: 3.0%
- Netherlands: 2.1%
- France: 1.7%
- Belgium: 1.3%
- Norway: 1.3%
- Finland: 1.0%
- Czech Republic: 0.8%
- Croatia: 0.7%
- Spain: 0.7%
- Portugal: 0.5%
- Estonia: 0.2%
- Hungary: 0.2%
- Poland: 0.1%

Source: FiBL, AMI
Organic area in Europe in hectares

Europe 2008: 8.17 million hectares
EU: 7.54 million hectares

source: Eurostat, different national sources
Growth rates of sales and area in Europe 2008 in percent

- Slovakia: 19.4
- Cyprus: 17.3
- Spain: 14.3
- Greece: 14.2
- UK: 11.7
- Estonia: 9.8
- Poland: 9.8
- Czech Rep.: 9.2
- Sweden: 9.1
- Belgium: 8.1
- France: 7.8
- Netherlands: 7.3
- Romania: 6.6
- Germany: 4.9
- Denmark: 3.2
- Austria: 2.9
- Slovenia: 1.8
- Finland: 1.1
- Finland: 19.7
- Hungary: 0.4
- Italy: 5.4

Source: FiBL, AMI
Landuse in the EU-27 2008

2008: 7.54 million ha = 4.4% of UAA

- Grassland: 49%
- Arable land: 41%
- Permanent crops: 10%

area in 1,000 ha

- Cereals forage production: 1,160,000
- Crops vegetables: 1,110,000
- Oilseeds: 98,000
- Potatoes: 85,000
- Olives: 29,000
- Nuts: 12,900
- Wine: 11,600
- Fruit: 7,100
- Citrus fruit: 3,100

Source: AMI, FiBL

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Organic share in the EU-27
2008 in percent

- total: 4.4%
- arable land: 2.9%
- grassland: 6.3%
- permanent crops: 6.4%
- cereals: 2.3%
- wheat*: 1.7%
- rye*: 3.6%
- barley*: 1.2%
- oats*: 6.4%
- maize*: 0.7%
- forage production: 6.2%
- oilseeds: 0.8%
- protein crops: 8.3%
- vegetables: 5.4%
- potatoes: 1.2%
- olives: 6.8%
- fruit**: 5.7%
- nuts: 14.0%
- citrus fruit: 6.4%
- wine: 3.4%

* minimum, no data for a few countries
** pip fruit, stone fruit, berries

source: FiBL, AMI
<table>
<thead>
<tr>
<th>Category</th>
<th>Growth Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>5.2%</td>
</tr>
<tr>
<td>Cropland</td>
<td>-9.1%</td>
</tr>
<tr>
<td>Grassland</td>
<td>12.5%</td>
</tr>
<tr>
<td>Permanent crops</td>
<td>12.1%</td>
</tr>
<tr>
<td>Cereals</td>
<td>8.1%</td>
</tr>
<tr>
<td>Forage production</td>
<td>-10.8%</td>
</tr>
<tr>
<td>Oilseeds</td>
<td>-9.6%</td>
</tr>
<tr>
<td>Protein crops</td>
<td>11.0%</td>
</tr>
<tr>
<td>Vegetables</td>
<td>-3.0%</td>
</tr>
<tr>
<td>Potatoes</td>
<td>4.3%</td>
</tr>
<tr>
<td>Olives</td>
<td>8.3%</td>
</tr>
<tr>
<td>Fruit**</td>
<td>4.3%</td>
</tr>
<tr>
<td>Nuts</td>
<td></td>
</tr>
<tr>
<td>Citrus fruit</td>
<td>21.7%</td>
</tr>
<tr>
<td>Wine</td>
<td>27.5%</td>
</tr>
</tbody>
</table>

** Pip fruit, stone fruit, berries

Source: FiBL, AMI
Organic cereals area in Europe

EU 2008: 1.33 million hectares

= 2.3 % of entire cereals area
= 17 % of organic farmland

Quelle: Eurostat, verschiedene nationale Quellen
Organic Share of agricultural area in Europe 2008 in percent

- Denmark: 6.7%
- Austria: 5.3%
- Switzerland: 4.9%
- Germany: 3.4%
- Sweden: 3.4%
- Luxembourg: 3.3%
- Italy: 3.0%
- Netherlands: 2.1%
- France: 1.7%
- Belgium: 1.3%
- Norway: 1.3%
- Finland: 1.0%
- Czech Republic: 0.8%
- Croatia: 0.7%
- Spain: 0.7%
- Portugal: 0.5%
- Estonia: 0.2%
- Hungary: 0.2%
- Poland: 0.1%

source: FiBL, AMI
Conclusion

- 2008 10 % higher organic sales in Europe
  - 17.9 billion EUR – vs. 16.2 billion EUR 2007
  - Highest growth in France (+ 700‘000 EUR)
  - Highest growth rates in the Scandinavian countries and the Czech Republic

- 2008 7 % more organic area in Europe
  - 8.2 million hectares agricultural land, 7.5 million hectares in the EU
  - 49 % was grassland, highest growth (+350‘000 hectares)
  - Highest growth rates for wine and nuts
Do you have questions or remarks?

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