



# Organic Farming in Europe

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# New Handbook: Organic in Europe



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IN EUROPE**  
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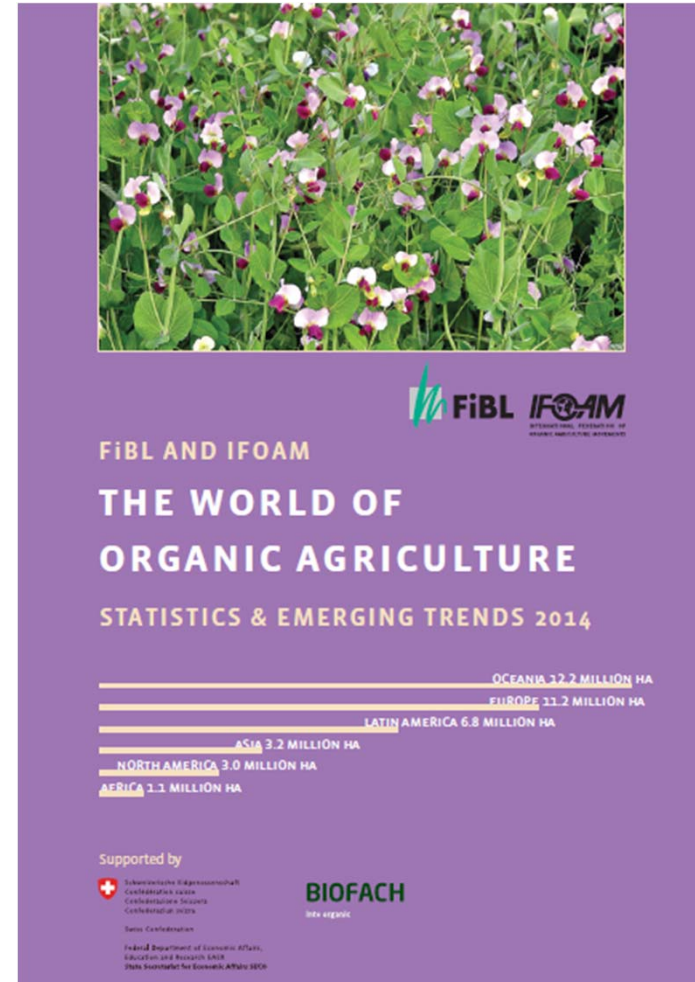


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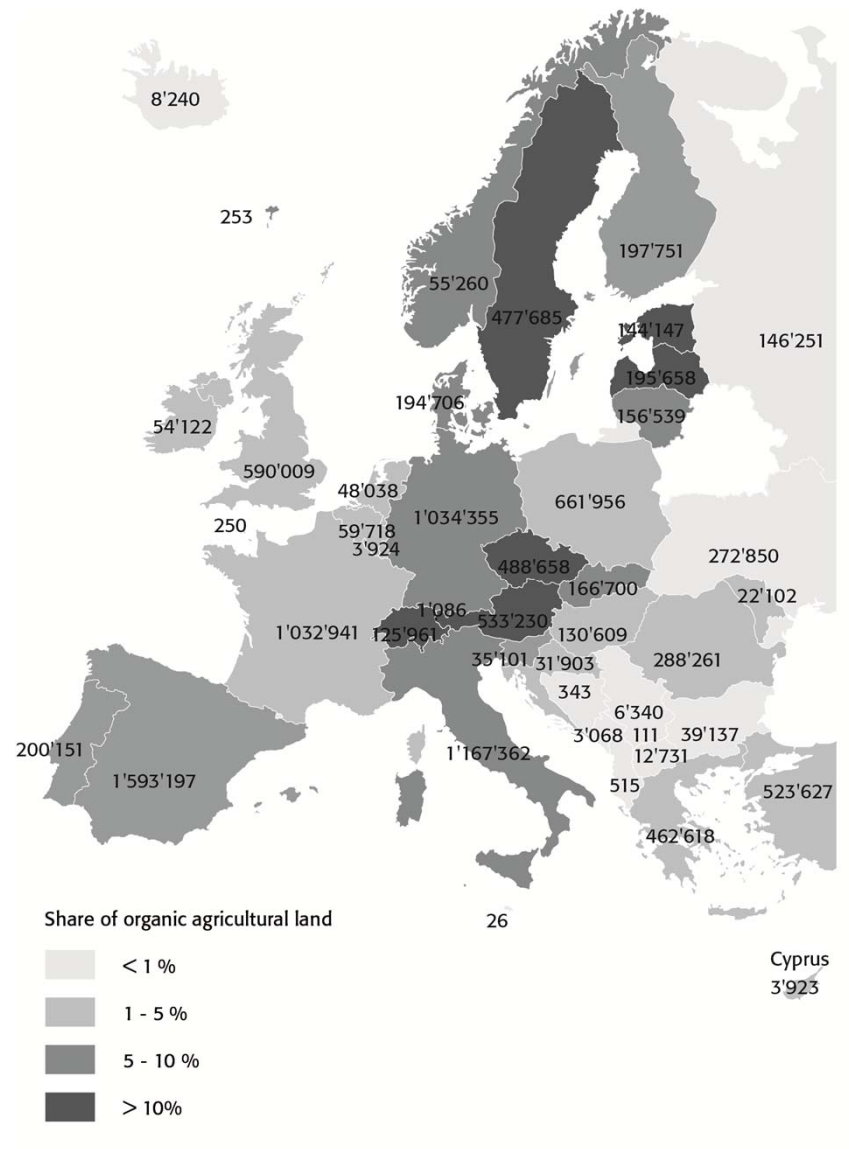
An initiative of 

# The World of Organic Agriculture 2014

- › The 15th edition of 'The World of Organic Agriculture', was published by FiBL and IFOAM in February 2014.\*
- › Contents:
  - › Results of the survey on organic agriculture worldwide;
  - › Organic agriculture in the regions and country reports;
  - › Australia, Canada, Croatia, the Pacific Islands, United Arab Emirates, and The United States of America.
  - › Chapters on the global market, standards & legislations, voluntary standards, PGS, European market and tea production in China
  - › Numerous tables and graphs.
  - › The book can be ordered via IFOAM.org and shop.FiBL.org.
  - › \*Willer, H, Lernoud, J, (2014) The World of Organic Agriculture. Statistics and Emerging Trends 2014. FiBL, Frick, and, IFOAM, Bonn



# Europe: Organic agricultural land by country 2012



# Organic agriculture in Europe: Key data/indicators 2012

- › 11.2 million hectares of agricultural land are organic (including in conversion areas).
- › This constitutes 2.3 percent of the agricultural land in Europe.
- › The organic agricultural land increased by 0.63 million hectares or six percent in 2012 .
- › Amost 320'000 producers were reported.

# Organic agriculture in the European Union: Key data/indicators 2012

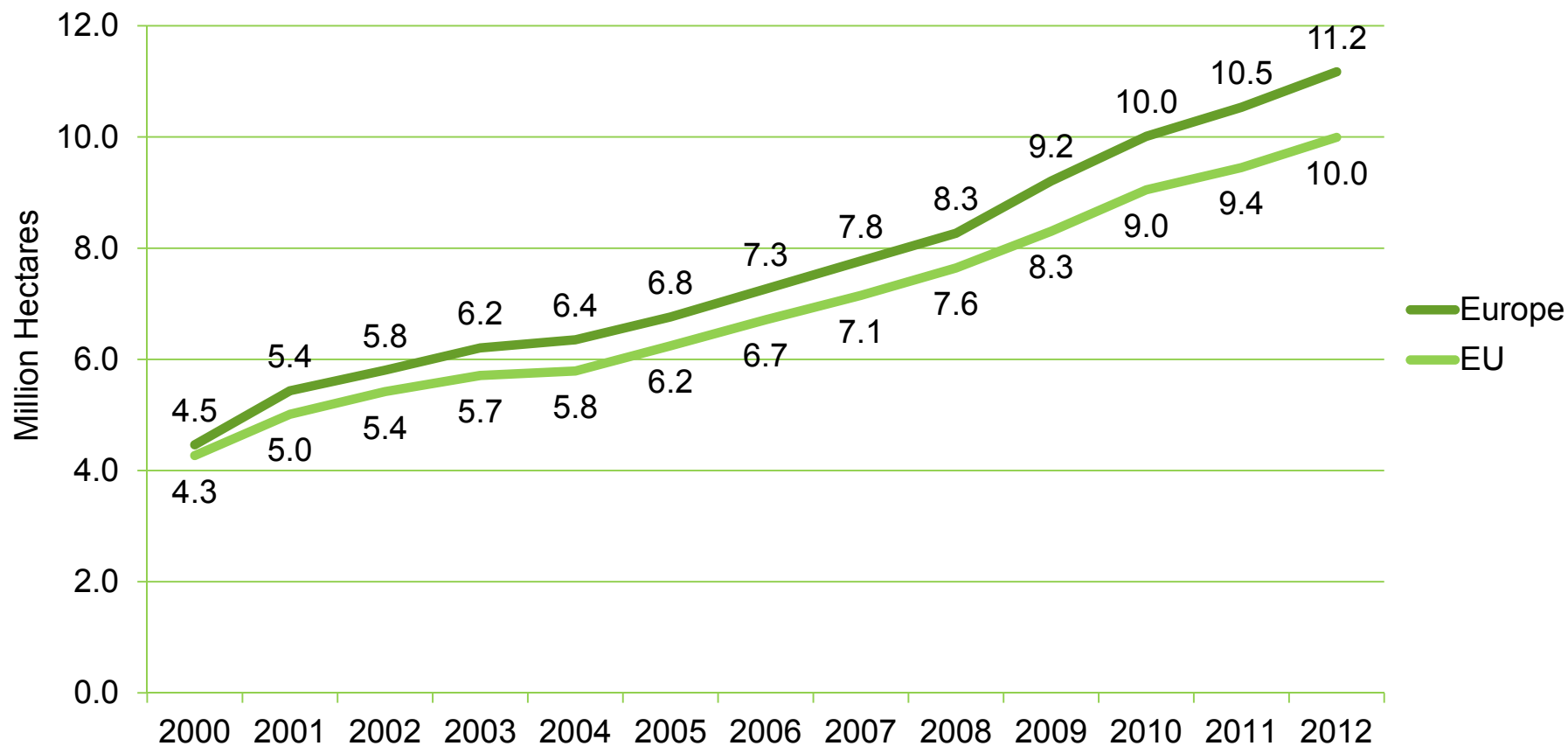
- › 10 million hectares of agricultural land are organic (including in conversion areas).
- › This constitutes 5.6 percent of the agricultural land in the European Union.
- › The organic agricultural land increased by 0.54 million hectares or six percent in 2012.
- › Almost 250'000 producers were reported.

# Organic market in Europe: Key data/indicators 2012

- › The market was 22.8 billion euros; six percent more than in 2011.
- › The largest market for organic products in 2012 was Germany with a turnover of 7 billion euros, followed by France (4 billion euros) and the UK (1'950 million euros).
- › As a portion of the total market share, the highest levels have been reached in Denmark, Austria and Switzerland, with six percent or more for organic products. The highest per capita spending is also in these countries and in Luxembourg.

# Europe: Development of organic agricultural land 1985-2012

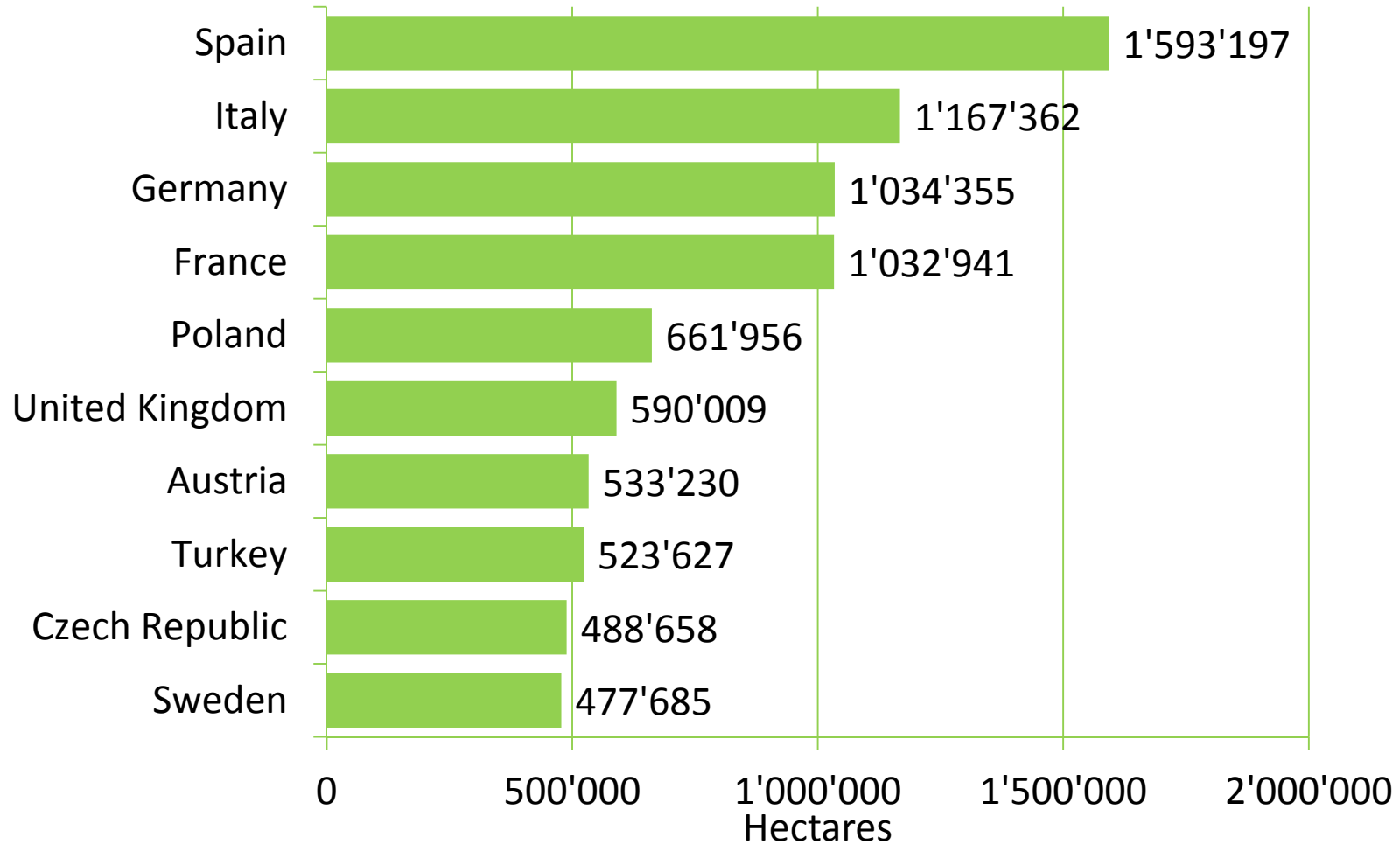
Source: FiBL-AMI-SOEL survey 2000-2012 - OrganicDataNetwork





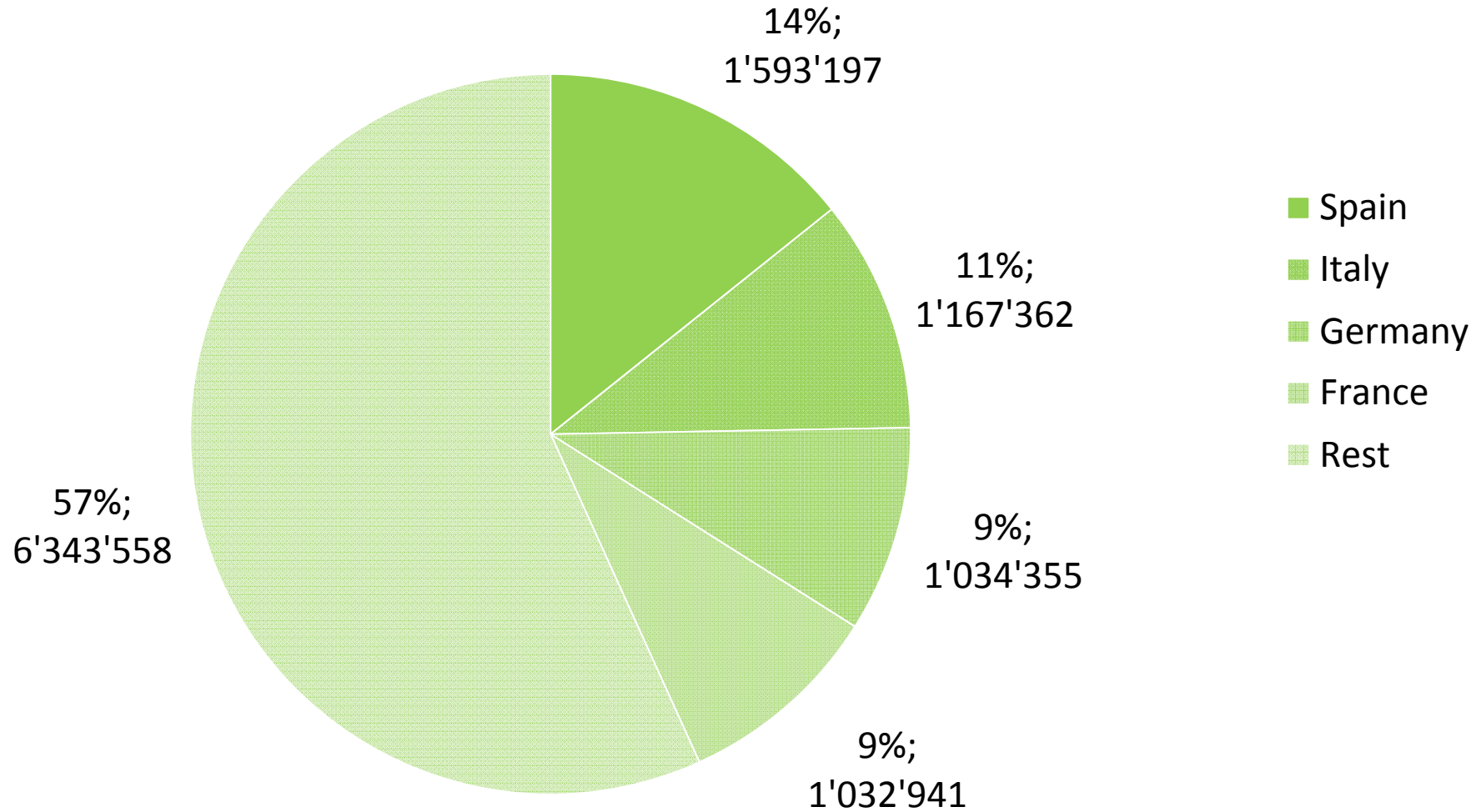
## Europe: The ten countries with the largest organic area 2012

Source: OrganicDataNetwork Survey 2013 based on national data sources and FiBL-AMI survey 2014



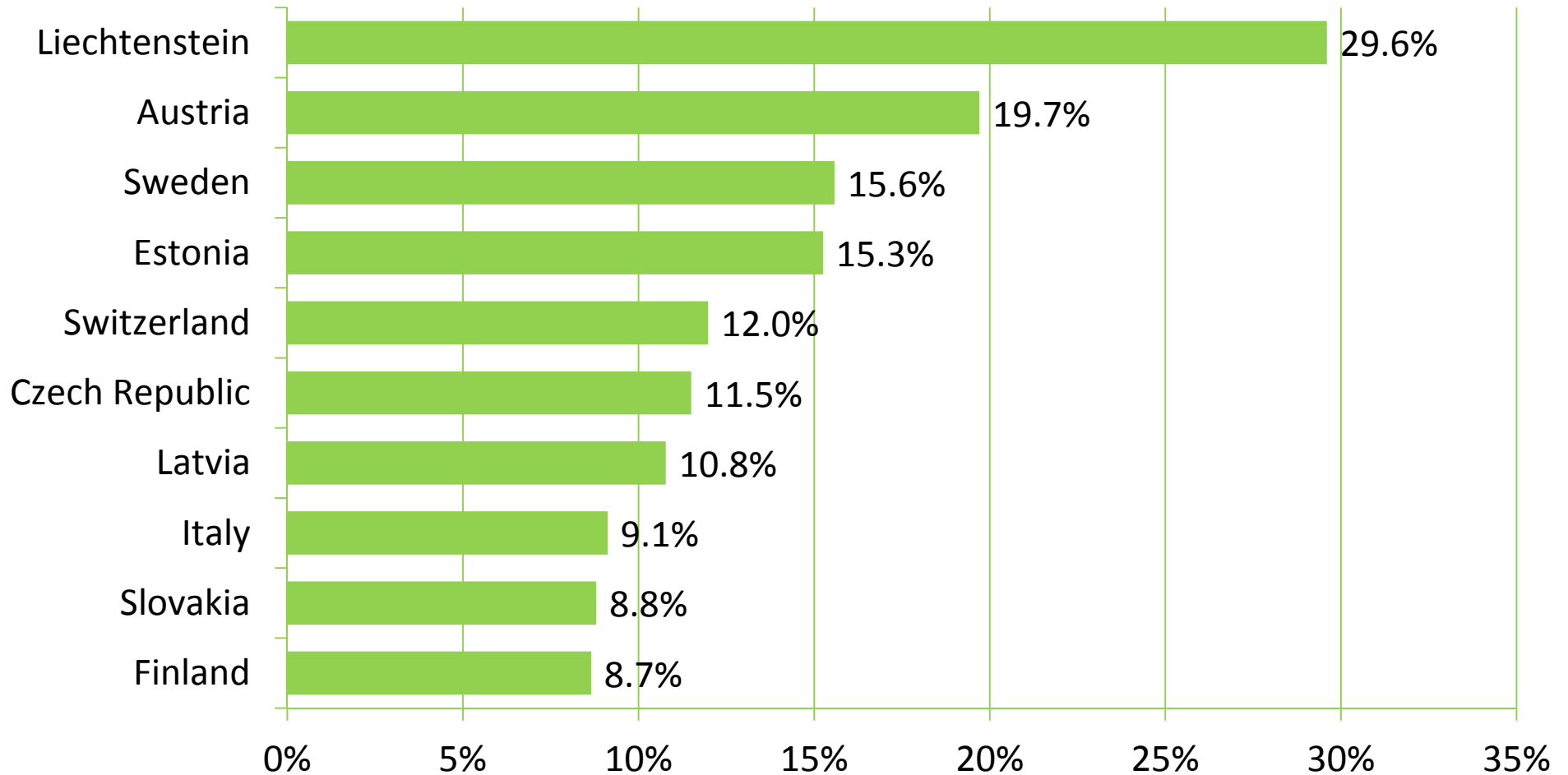
## Europe: Distribution of organically managed agricultural land by country 2012 (Total: 11.2 million hectares)

Source: OrganicDataNetwork Survey 2013 based on national data sources and FiBL-AMI survey 2014



## Europe: The countries with the highest share of organic agricultural land 2012

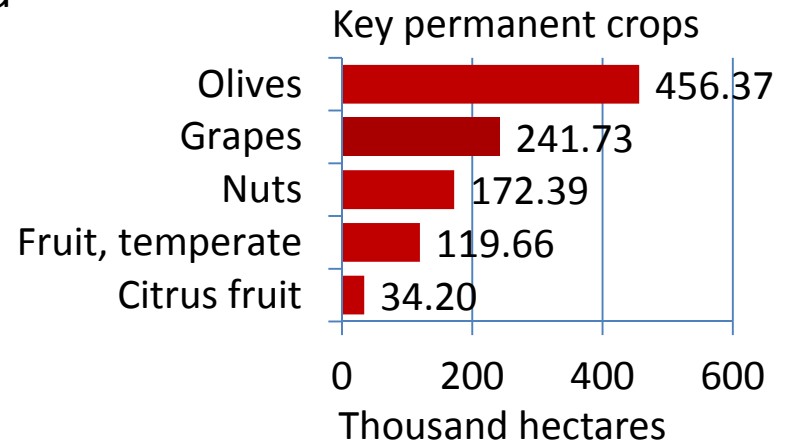
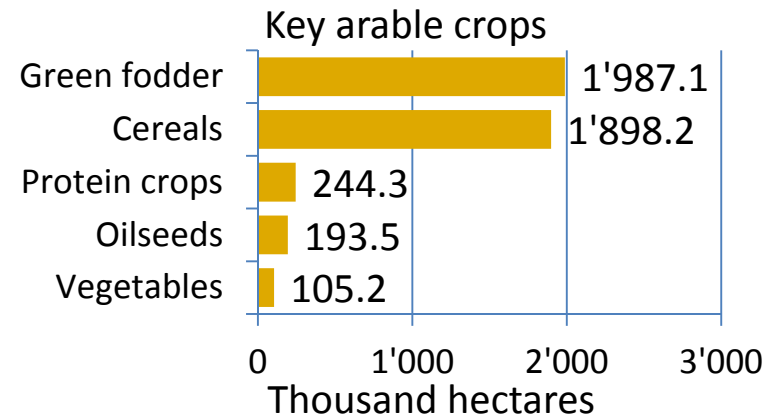
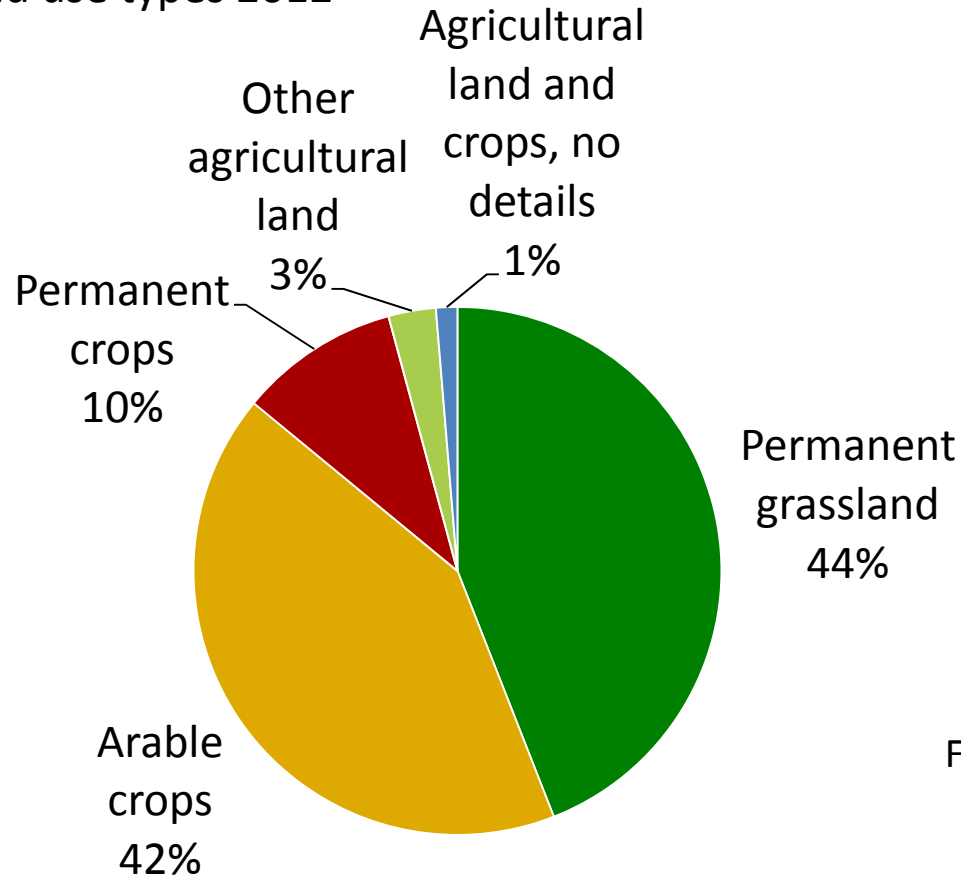
Source: OrganicDataNetwork Survey 2013 based on national data sources and FiBL-AMI survey 2014



# Europe: Use of agricultural organic land 2012

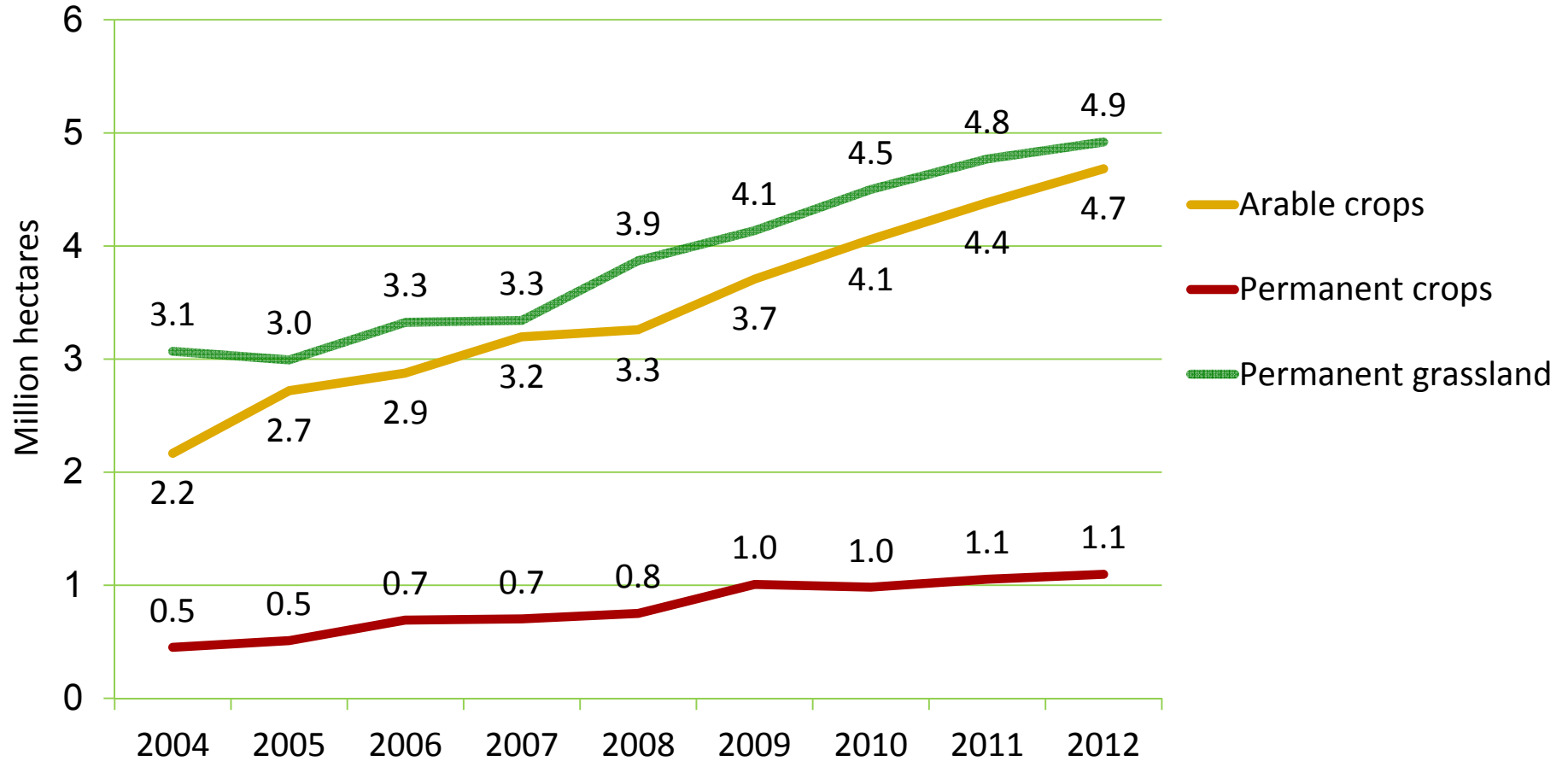
Source: Source: OrganicDataNetwork Survey 2013 based on national data sources and FiBL-AMI survey 2014

## Land use types 2012



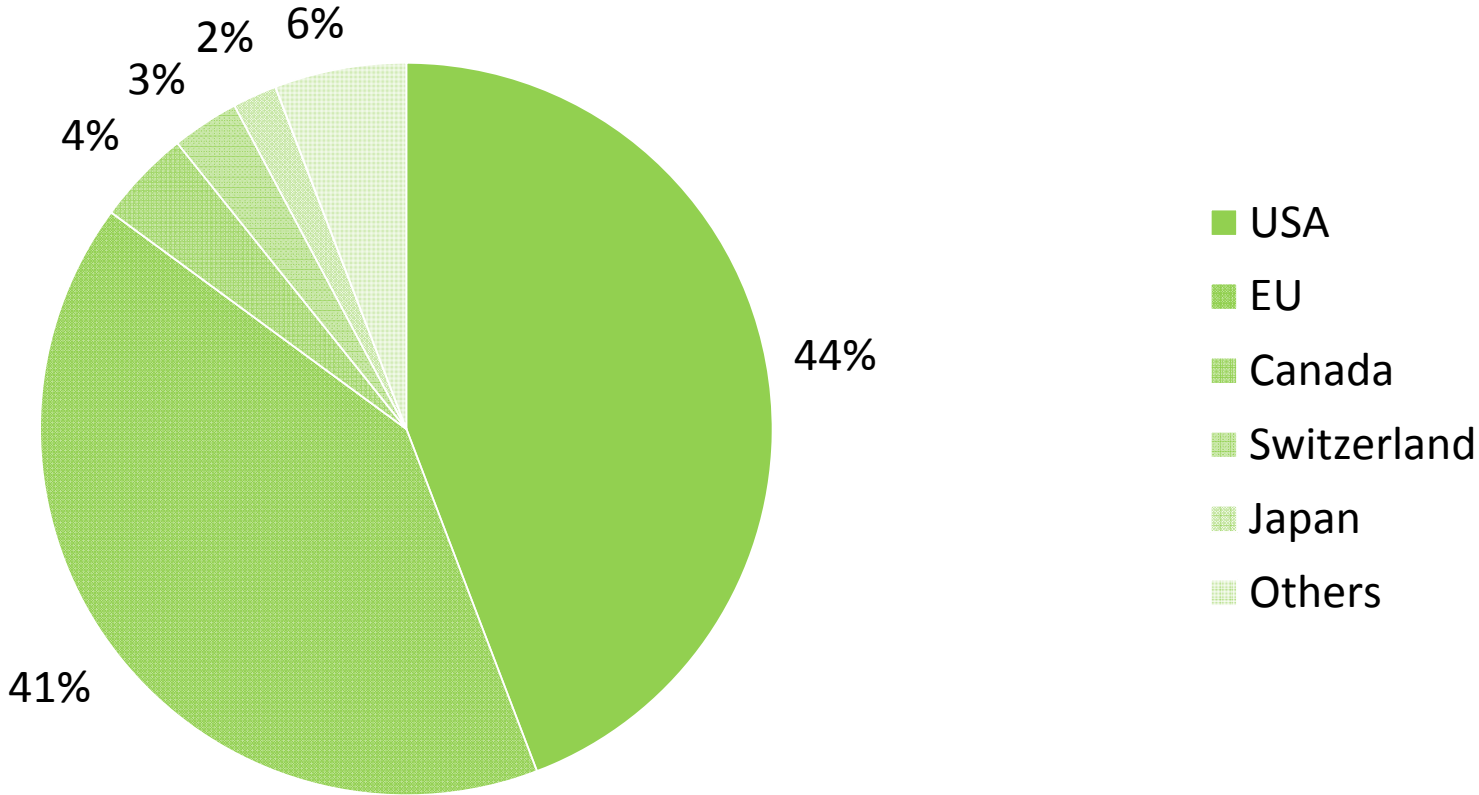
# Development of the organic land by land use type 2004-2012

Source: FiBL-IFOAM-SOEL-Surveys 1999-2014



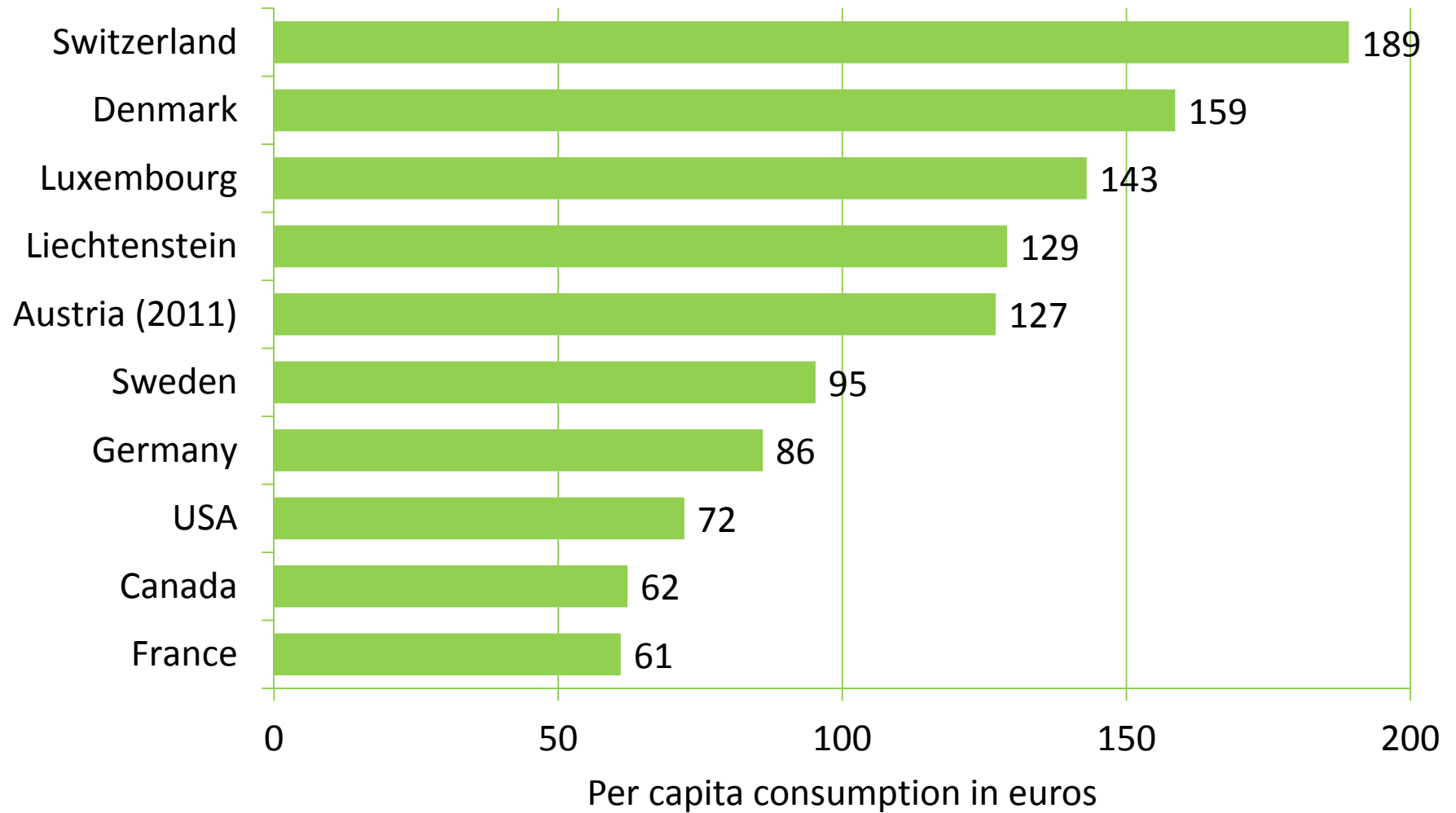
# Global market: Distribution of retail sales value by single markets 2012

Source: FiBL-AMI-OrganicDataNetwork survey 2014, based on retail sales with organic food



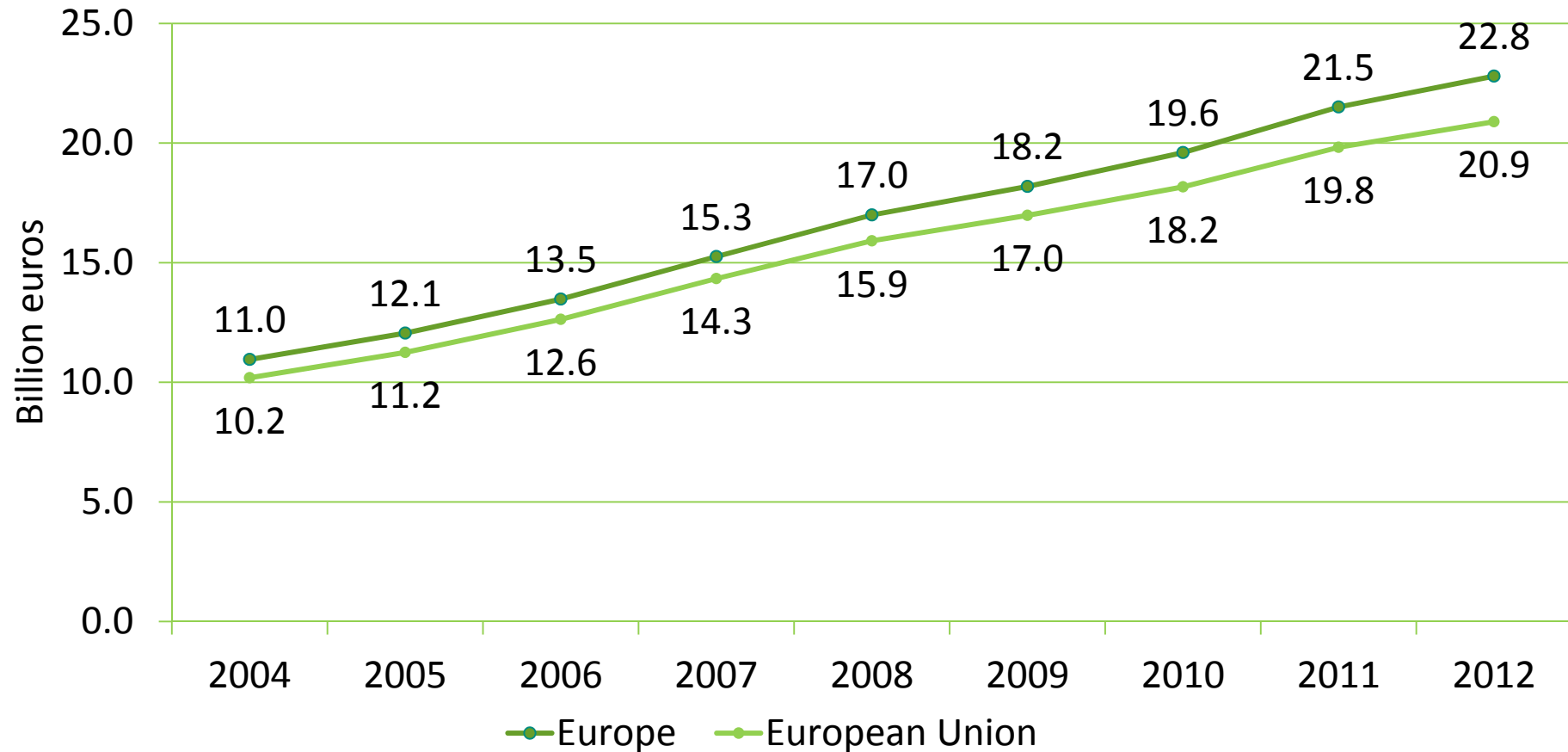
## The ten countries with the highest per capita consumption 2012

Source: FiBL-AMI-OrganicDataNetwork survey 2014



# Europe and European Union: Market development 2004-2012

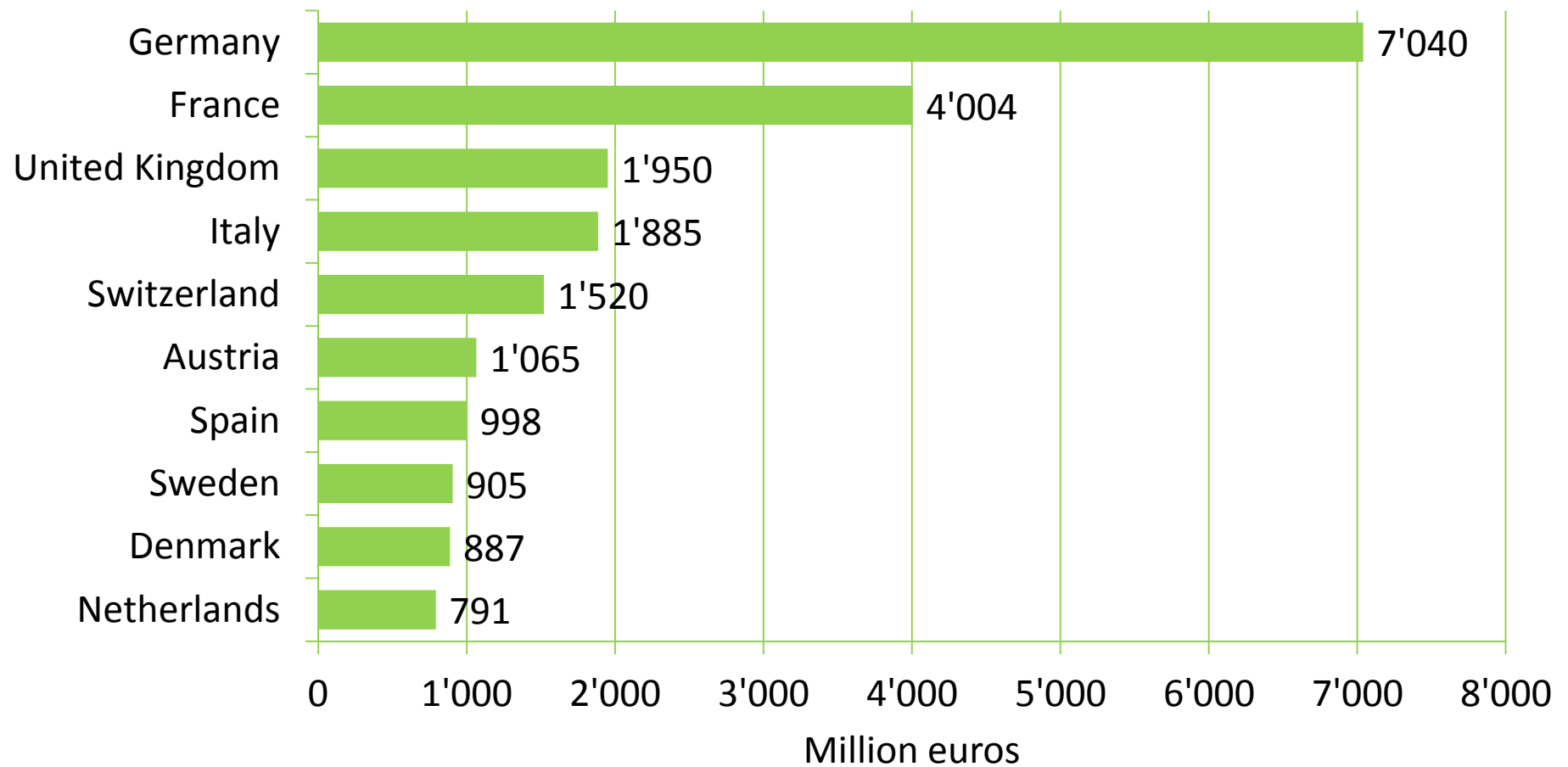
Source: FiBL-AMI Surveys 2006-2014, OrganicDataNetwork Survey 2013





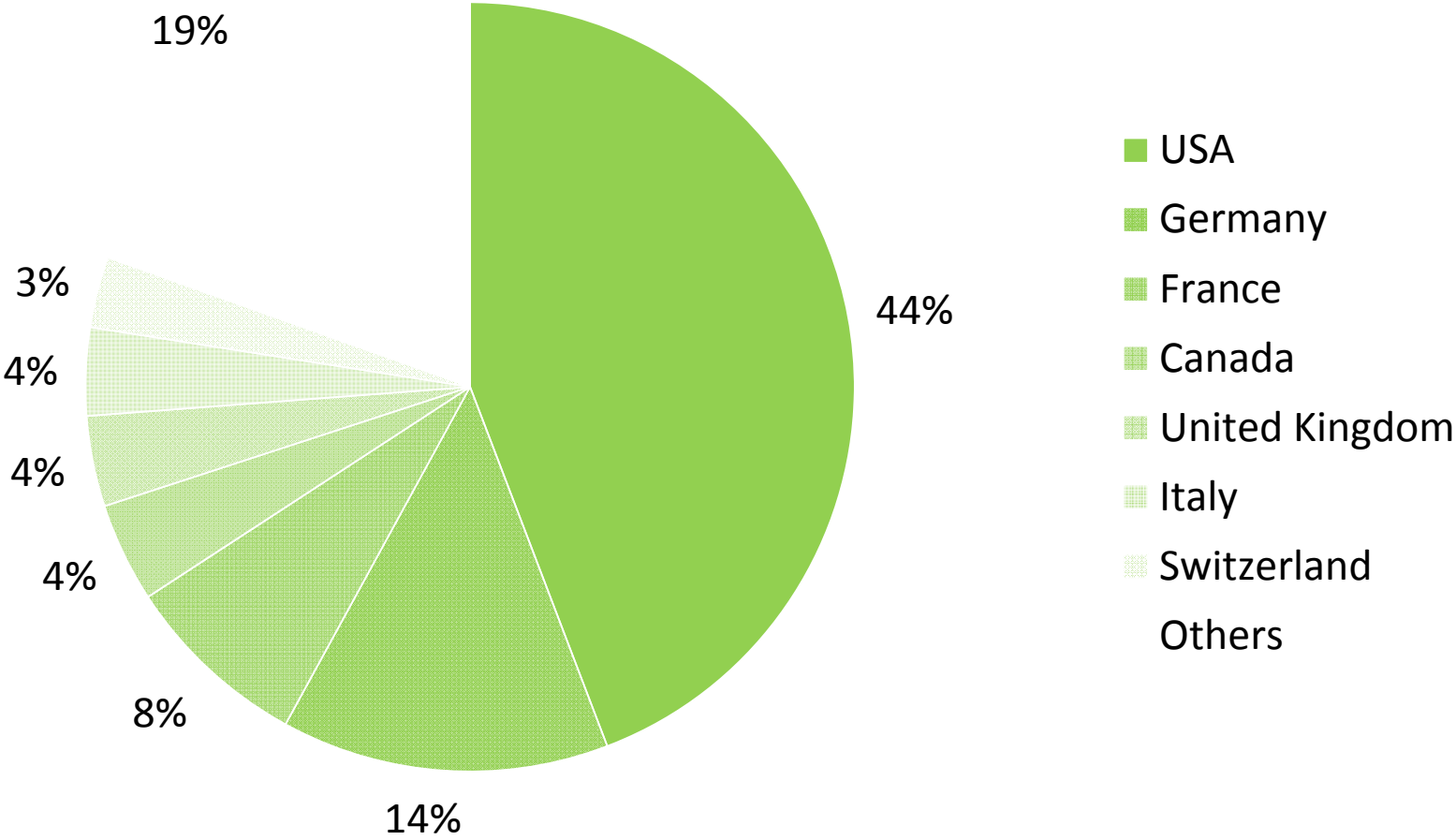
## The European market for organic food and drink: The countries with the highest sales 2012

Source: FiBL-AMI Surveys 2006-2014, OrganicDataNetwork Survey 2013



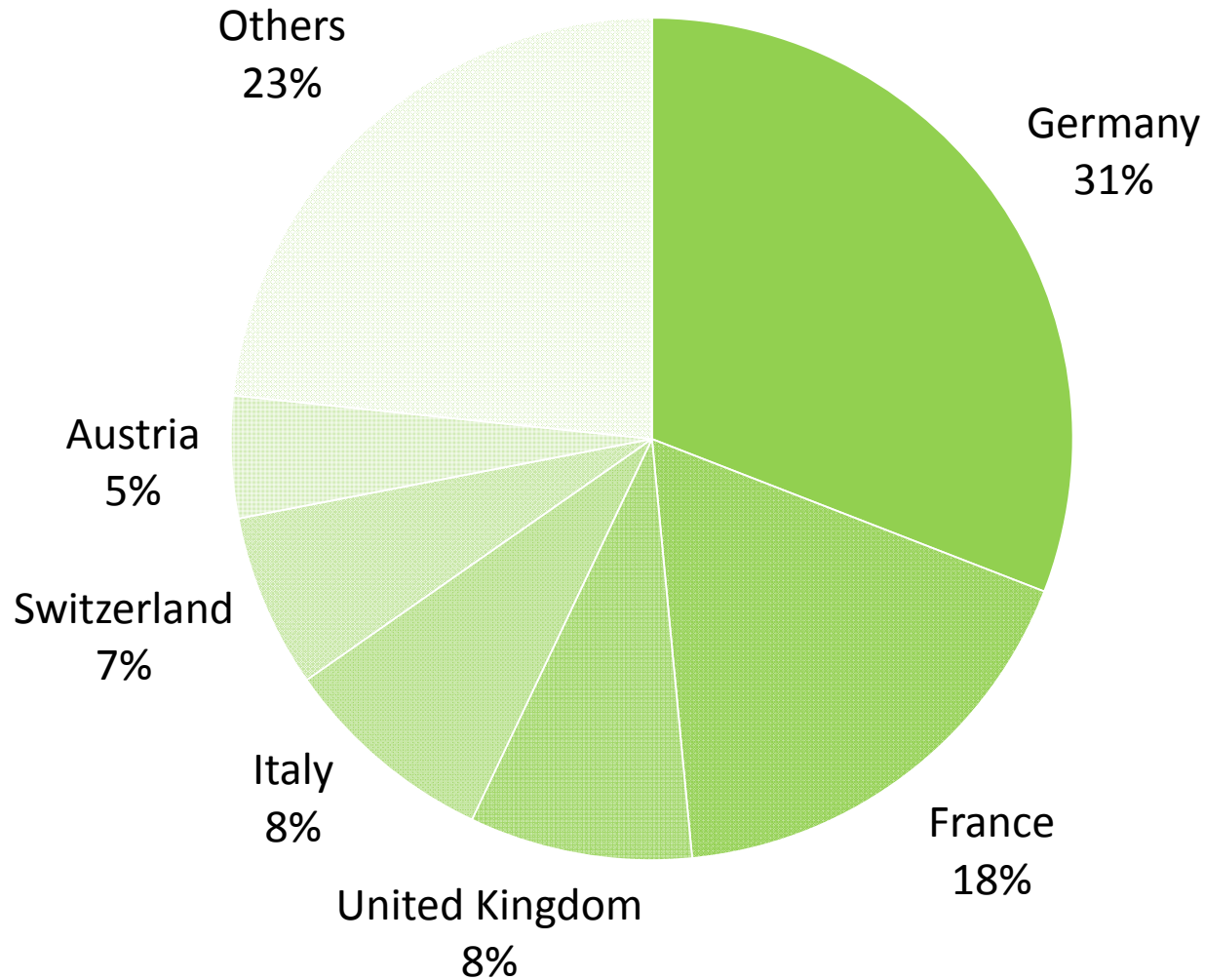
# Global market: Distribution of retail sales value by country

Source: FiBL-AMI-OrganicDataNetwork survey 2014, based on retail sales with organic food



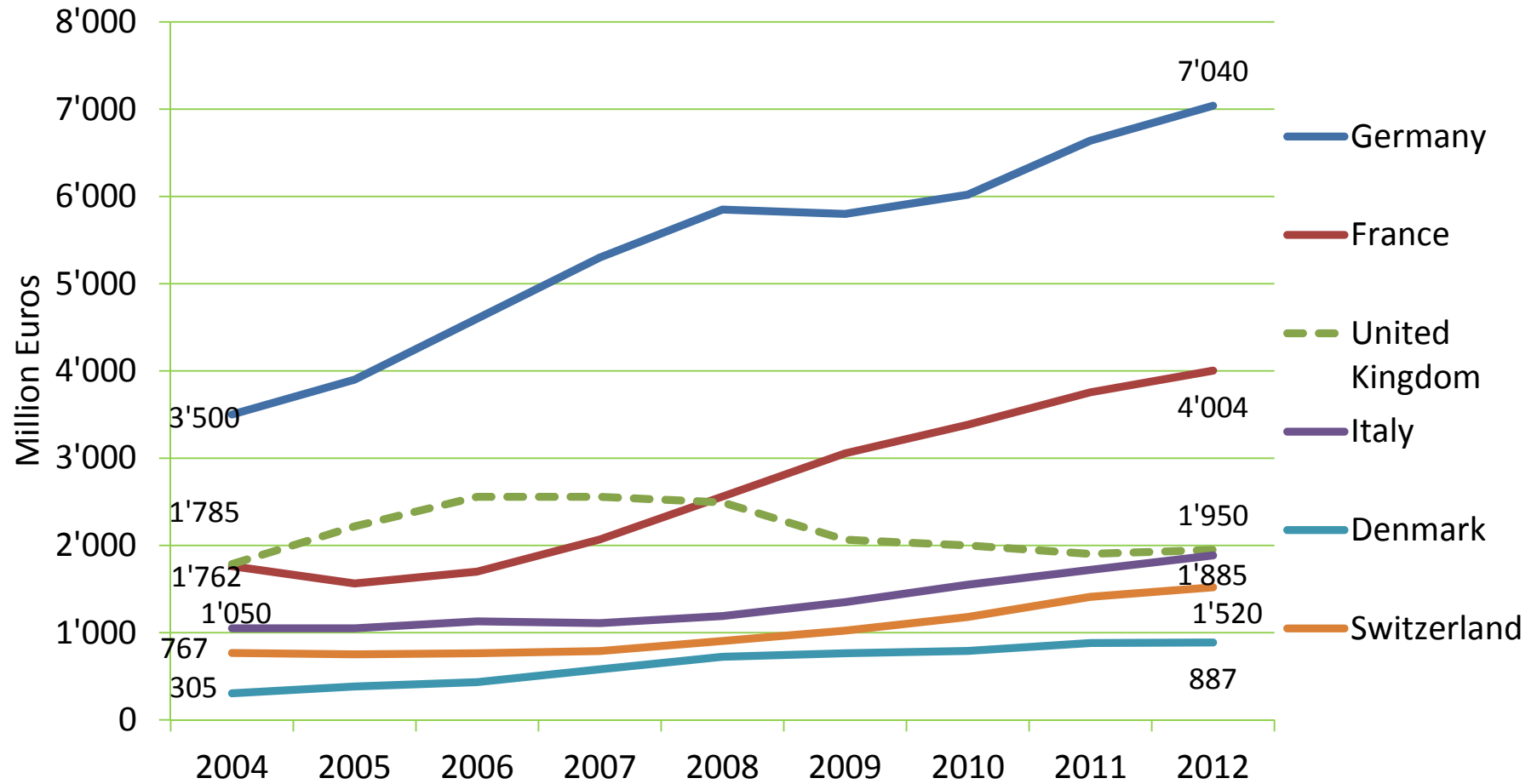
## Europe: Distribution of sales of organic food and drink by country 2012 (total: 22.8 billion euros)

Source: FiBL-AMI Surveys 2006-2014, OrganicDataNetwork Survey 2013



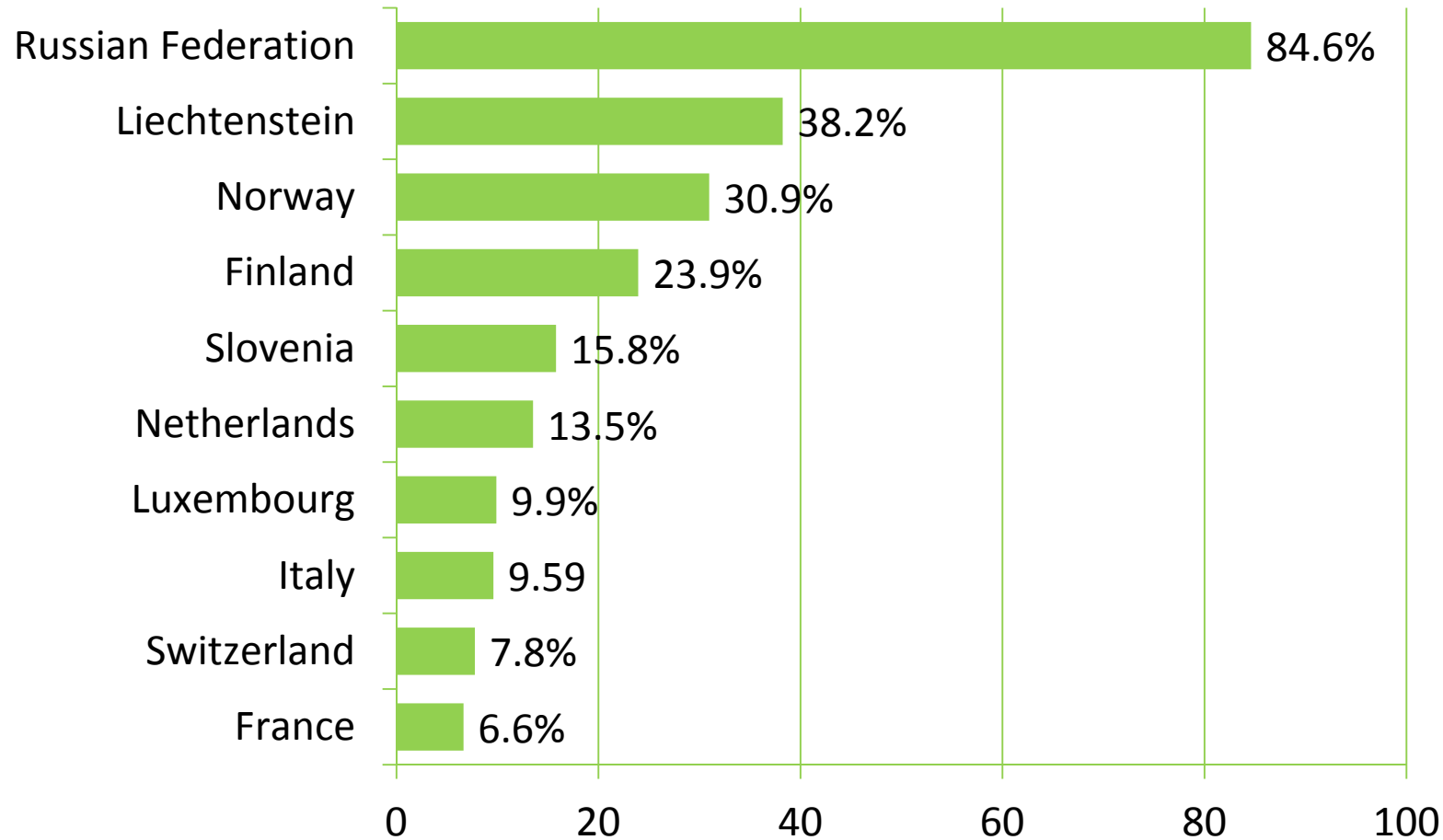
# Development of the Organic Market in Selected European Countries 2004-2012

Source: FiBL-AMI survey 2014



## Europe: The ten countries with the highest market growth 2012

Source: FiBL-AMI-OrganicDataNetwork survey 2014



# The ten countries with the highest per capita consumption 2012

Source: FiBL-AMI-OrganicDataNetwork survey 2014

